

Annual Ordinary General Meeting of the Shareholders of 19 May 2021

Appointment of the scrutineers to the Annual Ordinary General Meeting

The shareholders of Tikehau Capital are invited to participate in the Annual Ordinary General Meeting to be conducted behind closed doors, without its shareholders being physically present, on Wednesday 19 May 2021 at 3:00 p.m. at its registered office.

In accordance with the provisions of article 8, I, 2° of Decree n°2020-218 of 10 April 2020 adapting, as a result of the Covid-19 pandemic, the rules for holding and deliberating during meetings of shareholders and governing bodies of legal entities and entities ruled by private law but without legal personality, as modified by Decree n°2020-1614 of 18 December 2020 and extended by Decree n°2021-255 of 9 March 2021, the following were appointed as, and have accepted to hold the position of, scrutineers:

- Ms. Florence Bellon, representing in particular Tikehau Capital Advisors, a shareholder, and
- Ms. Anne Le Stanguennec, a shareholder.

ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €28.5 billion of assets under management (at 31 December 2020).

Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder-led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors. Leveraging its strong equity base (€2.8 billion of shareholders' equity at 31 December 2020), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 594 employees (at 31 December 2020) across its 12 offices in Europe, Asia and North America.

Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP). For more information, please visit: www.tikehaucapital.com

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